

Name of warrant CACB01MBS21CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor 7 & 8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CACB01MBS21CE
Name (code) of underlying security: ACB
Issuer of underlying security: ASIA commercial joint stock bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months
Expiration date: January 21, 2022
Conversion ratio: 4:1
Exercise price (exercise index): 31,400 VND
Value of collateral: 4,800,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: September 21, 2021
End date of distribution: September 21, 2021
Time of subscription: September 21, 2021
Payment date for warrant purchase: September 21, 2021
End date of warrant transfer: September 21, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,000	4,000,000	2,267,700	2,267,700	204	204		56.6925%
- Local investors	2,000	4,000,000	2,267,700	2,267,700	204	204		56.6925%
- Foreign investors								
2. Institutional investors, of which:	2,000	4,000,000	0	0	0	0		0.0%
- Local investors	2,000	4,000,000	0	0	0	0		0.0%
- Foreign investors								
Total		4,000,000	2,267,700	2,267,700	204	204	1,732,300	56.6925%

III. Summary of results

1. Quantity of distributed warrants: 2,267,700 warrants, accounting for 56.6925% of the offered warrants.
 2. Total proceeds of the sale of warrants: 4,535,400,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 4,535,400,000 VND